



## Announcement Summary

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**Entity name**

LAKE RESOURCES N.L.

**Announcement Type**

New announcement

**Date of this announcement**

Monday March 18, 2024

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities to be quoted</b>	<b>Issue date</b>
LKE	ORDINARY FULLY PAID	213,610,575	19/03/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

LAKE RESOURCES N.L.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

49079471980

**1.3 ASX issuer code**

LKE

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

18/3/2024



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
12-Mar-2024 13:38	Update - Update - Proposed issue of securities - LKE	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

LKE will be undertaking a share purchase plan (SPP) to raise up to A\$5 million (issue of 71,428,571 shares). LKE will apply for an ASX waiver under LR 7.1 to permit the issue of shares under the SPP without shareholder approval. If the waiver is not granted, LKE will seek shareholder approval to issue the new shares under the SPP.

Refer to ASX announcement and Investor Presentation dated 12 March 2024, and ASX announcement dated 18 March 2024 for further details



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

LKE : ORDINARY FULLY PAID

**Issue date**

19/3/2024

Issue details

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**Number of +securities to be quoted**

213,610,575

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.07000000

**Any other information the entity wishes to provide about the +securities to be quoted**



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LKE : ORDINARY FULLY PAID	1,637,681,081

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LKEAF : PERFORMANCE STOCK UNITS	23,110,391
LKEAP : PERFORMANCE SHARES	7
LKEAO : OPTION EXPIRING 19-JAN-2025 EX \$1.48	1,000,000
LKEAT : RESTRICTED STOCK UNIT	39,201,905
LKEAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	23,223,244
LKEAS : OPTION EXPIRING 22-DEC-2025 EX \$1.17	6,106,189
LKEAR : PERFORMANCE RIGHTS	6,703,500
LKEAQ : OPTION EXPIRING 25-OCT-2024 EX \$0.565	2,000,000