

Oct 31 2023

Lake Resources Speaking at International Mining and Resources Conference and Expo; Releases October Investor Webinar

Lake Resources (ASX: LKE; OTC: LLKKF) (“LAKE” or the “Company”) will be presenting and on a panel at the International Mining and Resources Conference and Expo (IMARC) in Sydney this week from 31 October-2 November.

David Dickson, Managing Director and Chief Executive Officer at LKE is presenting on Tuesday, 31 October at 11:15am AEDT on recent progress and milestones at the Kachi direct lithium extraction project in Argentina.

He will be speaking on managing infrastructure and logistics; structured project schedules; and building the future global lithium supply requirements.

He will also be speaking on a Keynote Panel on Wednesday, 1 November at 4:55pm on the role that new mining companies and their investors have in reshaping the commodity value chain.

Also today, the Company released the latest in a series of monthly investor webinars which featured David Dickson and Sean Miller, Senior Vice President of Field Operations and Evaluation. During the webinar they provided: an update on field operations; commentary on the Argentina elections; and an update on completion of the Kachi Project Phase 1 Definitive Feasibility Study (DFS).

Lake Investors please contact:

Global IR: Karen Greene, SVP, Investor Relations, Lake Resources:

karen.greene@lakeresources.com.au

For media queries, please contact:

Nigel Kassulke at Teneo

M: +61407904874

E: Nigel.Kassulke@teneo.com

About Lake Resources NL (ASX:LKE OTC:LLKKF)

Lake Resources NL (ASX:LKE, OTC: LLKKF) is a responsible lithium developer utilising state-of-the-art ion exchange extraction technology for production of sustainable, high purity lithium from its flagship Kachi Project in Catamarca Province within the Lithium Triangle in Argentina. Lake also has three additional early-stage projects in this region.

This ion exchange extraction technology delivers a solution for two rising demands – high purity battery materials to avoid performance issues, and more sustainable, responsibly sourced materials with low carbon footprint and significant ESG benefits.

Forward Looking Statements:

Certain statements contained in this announcement, including information as to the future financial performance of the projects, are forward-looking statements. Such forward-looking statements are necessarily based upon a number of estimates and assumptions that, while considered reasonable by Lake Resources N.L. are inherently subject to significant technical, business, economic, competitive, political and social uncertainties and contingencies; involve known and unknown risks and uncertainties and other factors that could cause actual events or results to differ materially from estimated or anticipated events or results, expressed or implied, reflected in such forward-looking statements; and may include, among other things, statements regarding targets, estimates and assumptions in respect of production and prices, operating costs and results, capital expenditures, reserves and resources and anticipated flow rates, and are or may be based on assumptions and estimates related to future technical, economic, market, political, social and other conditions and affected by the risk of further changes in government regulations, policies or legislation and that further funding may be required, but unavailable, for the ongoing development of Lake's projects. Lake Resources N.L. disclaims any intent or obligation to update any forward-looking statements, whether as a result of new information, future events or results or otherwise. The words "believe", "expect", "anticipate", "indicate", "contemplate", "target", "plan", "intends", "continue", "budget", "estimate", "may", "will", "schedule" and similar expressions identify forward-looking statements. All forward-looking statements made in this announcement are qualified by the foregoing cautionary statements. Investors are cautioned that forward-looking statements are not guarantees of future performance and accordingly investors are cautioned not to put undue reliance on forward-looking statements due to the inherent uncertainty therein. Lake does not undertake to update any forward-looking information, except in accordance with applicable securities laws.

