



Announcement Summary

Entity name

LAKE RESOURCES N.L.

Date of this announcement

Tuesday April 26, 2022

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
LKEAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,072,244	26/04/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LAKE RESOURCES N.L.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

49079471980

1.3 ASX issuer code

LKE

1.4 The announcement is

New announcement

1.5 Date of this announcement

26/4/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

20-Apr-2022 17:42

Announcement Title

New - Proposed issue of securities - LKE

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

LKEAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

26/4/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

2,072,244

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
LKE : ORDINARY FULLY PAID	1,284,617,710
LKEOC : OPTION EXPIRING 15-JUN-2022	68,396,445

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LKEAP : PERFORMANCE SHARES	8
LKEAO : OPTION EXPIRING 19-JAN-2025 EX \$1.48	1,000,000
LKEAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	46,186,960
LKEAN : OPTION EXPIRING 15-JUN-2022 EX \$0.75	16,775,548
LKEAQ : OPTION EXPIRING 25-OCT-2024 EX \$0.565	2,000,000
LKEAL : OPTION EXPIRING 31-DEC-2024 EX \$0.55	35,000,000