



Announcement Summary

Entity name

LAKE RESOURCES N.L.

Date of this announcement

Tuesday October 19, 2021

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
LKEAM	OPTION EXPIRING 15-OCT-2021 EX \$0.35	12,047,004	19/10/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LAKE RESOURCES N.L.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

49079471980

1.3 ASX issuer code

LKE

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/10/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
08-Sep-2021 15:16	New - Proposed issue of securities - LKE	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

LKEAM : OPTION EXPIRING 15-OCT-2021 EX \$0.35

Date the +securities the subject of this notification were issued

19/10/2021

Any other information the entity wishes to provide about the +securities the subject of this notification

the Additional Options have an exercise price of \$0.75 and expire of 15/6/2022 and will be quoted on ASX from approx 15 October 2021

Issue details

Number of +securities

12,047,004

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00010000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
LKE : ORDINARY FULLY PAID	1,178,628,798

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LKEAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	67,303,171
LKEAD : OPTION EXPIRING 27-JAN-2023 EX \$0.165	1,000,000
LKEAM : OPTION EXPIRING 15-OCT-2021 EX \$0.35	74,368,157
LKEAE : OPTION EXPIRING 24-MAY-2023 EX \$0.30	1,500,000
LKEAL : OPTION EXPIRING 31-DEC-2024 EX \$0.55	35,000,000