



Announcement Summary

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**Entity name**

LAKE RESOURCES N.L.

**Date of this announcement**

Tuesday September 28, 2021

**The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
LKEAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	14,866,923	27/09/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

LAKE RESOURCES N.L.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

49079471980

**1.3 ASX issuer code**

LKE

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

28/9/2021



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
08-Sep-2021 15:16	New - Proposed issue of securities - LKE	<input type="text" value="A placement or other type of issue"/>

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

LKEAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Date the +securities the subject of this notification were issued**

27/9/2021

**Any other information the entity wishes to provide about the +securities the subject of this notification**

the Additional Options have an exercise price of \$0.75 and expire of 15/6/2022 and will be quoted on ASX from approx 15 October 2021

#### Issue details

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**Number of +securities**

14,866,923

**Were the +securities issued for a cash consideration?**

Yes

**In what currency was the cash consideration being paid?**

AUD - Australian Dollar

**What was the issue price per +security?**

AUD 0.00010000

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Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LKE : ORDINARY FULLY PAID	1,123,724,825

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LKEAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	67,303,171
LKEAD : OPTION EXPIRING 27-JAN-2023 EX \$0.165	1,000,000
LKEAM : OPTION EXPIRING 15-OCT-2021 EX \$0.35	97,487,672
LKEAE : OPTION EXPIRING 24-MAY-2023 EX \$0.30	1,500,000
LKEAL : OPTION EXPIRING 31-DEC-2024 EX \$0.55	35,000,000