



Announcement Summary

Entity name

LAKE RESOURCES N.L.

Date of this announcement

Wednesday September 01, 2021

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|---------------------------|---|---|-------------------|
| LKEAA | OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 4,000,000 | 30/08/2021 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LAKE RESOURCES N.L.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

49079471980

1.3 ASX issuer code

LKE

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/9/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title | Selected Appendix 3B to submit quotation request |
|-----------------------------------|--|---|
| 31-Aug-2021 18:25 | New - Proposed issue of securities - LKE | <input type="text" value="A placement or other type of issue"/> |

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

LKEAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

30/8/2021

Any other information the entity wishes to provide about the +securities the subject of this notification

nil

Issue details

Number of +securities

4,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

no consideration

Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| LKE : ORDINARY FULLY PAID | 1,096,545,452 |

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| LKEAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 55,281,875 |
| LKEAD : OPTION EXPIRING 27-JAN-2023 EX \$0.165 | 1,000,000 |
| LKEAM : OPTION EXPIRING 15-OCT-2021 EX \$0.35 | 109,654,545 |
| LKEAE : OPTION EXPIRING 24-MAY-2023 EX \$0.30 | 1,500,000 |
| LKEAL : OPTION EXPIRING 31-DEC-2024 EX \$0.55 | 35,000,000 |