

5 January 2021

Lapse of Unlisted Options

Lake Resources NL (ASX: LKE, OTC: LLKKF, the Company) advises that 9,500,000 unlisted options with expiry date of 31 December 2020 and exercise price of \$0.28 have now lapsed and have been cancelled.

The Company's current capital structure is as follows;

Listed Securities	
LKE - Fully Paid Ordinary Shares	835,428,624
LKEOB – Listed Options with exercise price of \$ and expiry date	52,512,693
Unlisted Securities	
LKEAA – Unlisted Options expiring 28 February 2022 with exercise price \$0.08	5,555,000
LKEAA – Unlisted Options expiring 31 July 2021 with exercise price \$0.09	15,000,000

This ASX release has been authorised by the Company Secretary.

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Joint Company Secretary
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