



LAKE RESOURCES

LAKE RESOURCES N.L. (ASX:LKE)

26 June 2018

ASX Compliance Pty Ltd
20 Bridge Street
SYDNEY NSW 2000

By email: chris.dobbs@asx.com.au
tradinghaltssydney@asx.com.au

Dear Chris,

Lake Resources N.L. (Company) – Request for suspension in trading for LKEO and LKEOA

The Company requests an immediate suspension of trading in the listed options of Lake Resources N.L (ASX:LKEO and LKEOA).

Please note: This suspension request does not apply to the Company's ordinary securities (ASX: LKE).

The Company applied to the ASX for a new class of Listed Options with an exercise price of \$0.20 and an expiry date of 15 December 2018. Listing was granted by the ASX under ASX code LKEOA. Unfortunately, the Company's share registry incorrectly issued the 42,816,667 LKEOA options to the ASX code LKEO (exercise price \$0.10, expiry date 27 August 2018). The Company has been advised that some of the options incorrectly issued under LKEO have subsequently traded on the ASX.

The Company's Share Registry have confirmed that these Listed Options have been reversed from the LKEO Listed Option Class and issued to the correct LKEOA Listed Option class, however the Company requests an immediate suspension in trading in these securities until pre-market open tomorrow morning (Wednesday 27 June) to ensure no further trades occur in the interim.

The Company is not aware of any reason why the suspension request should not be granted.

If you have any further questions, please do not hesitate to contact me.

Thank you for your assistance.

Yours faithfully,

Andrew Bursill
Company Secretary