



MARKET RELEASE

1 November 2017

Lake Resources N.L.

TRADING HALT

The securities of Lake Resources N.L. (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 3 November 2017 or when the announcement is released to the market.

Security Code: LKE

Christopher Dobbs

ADVISER, LISTINGS COMPLIANCE



LAKE RESOURCES

LAKE RESOURCES N.L. (ASX:LKE)

1 November 2017

ASX Compliance Pty Ltd
20 Bridge Street
SYDNEY NSW 2000

By email: chris.dobbs@asx.com.au
tradinghaltssydney@asx.com.au

Dear Chris,

Lake Resources N.L. (Company) – Request for Trading Halt

The Company requests an immediate trading halt in the securities of Lake Resources N.L (ASX:LKE) pending the release of an ASX announcement regarding a material debt financing. It is expected the trading halt will end on the earlier of the commencement of normal trading on Friday 3 November 2017, or when the announcement in relation to the debt financing is released to the market.

The Company is not aware of any reason why the trading halt should not be granted.

If you have any further questions, please do not hesitate to contact me.

Thank you for your assistance.

Yours faithfully,

Andrew Bursill
Company Secretary