



MARKET RELEASE

21 February 2017

Lake Resources NL

TRADING HALT

The securities of Lake Resources NL (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 23 February 2017 or when the announcement is released to the market.

Security Code: LKE

Joshua Strutt

ADVISER, LISTINGS COMPLIANCE



Lake Resources N.L.

ABN 49 079 471 980

21 February 2017

ASX Compliance Pty Ltd
20 Bridge Street
SYDNEY NSW 2000

By email: adrian.smythe@asx.com.au
 tradinghaltssydney@asx.com.au

Dear Sir / Madam,

Lake Resources N.L. (Company) – Request for Trading Halt

The Company requests an immediate trading halt in the securities of Lake Resources N.L (ASX:LKE) pending the release of an ASX announcement regarding a proposed capital raising. It is expected the trading halt will end on the earlier of the commencement of normal trading on Thursday 23 February 2017, or when the announcement on the capital raising is released to the market.

The Company is not aware of any reason why the trading halt should not be granted.

If you have any further questions, please do not hesitate to contact me.

Thank you for your assistance.

Yours faithfully,

Andrew William Bursill
Company Secretary