



Lake Resources N.L.
A.B.N. 49 079 471 980

15 December, 2014.

The Manager,
Company Announcements Office,
Australian Stock Exchange Limited,
4th Floor, 20 Bridge Street,
Sydney, NSW, 2000

Dear Sir/Madam,

NOTICE OF COMPLETION OF ALLOTMENT AND ISSUE OF SECURITIES

NON-RENOUNCEABLE RIGHTS ISSUE

\$0.01 per share, 1 right for every 3 shares held to raise \$234,000

Pursuant to the Non-Renounceable Rights Issue announced on 20 October 2014 and closed on 8 December 2014, the Company advises the following:

1. The date of allotment of the new securities is 15 December 2014.
2. The number of new securities for which quotation is sought is 23,441,008 ordinary shares.
3. The total issued capital of the Company following allotment is 93,764,034 ordinary shares.
4. A statement setting out details of the 20 largest shareholders and percentages held is attached.
5. A statement of investor ranges is attached
6. A statement setting out details of issued capital is attached.

Yours sincerely,

LAKE RESOURCES N.L.

Peter Gilchrist, Secretary

LAKE RESOURCES NL

**TOP 20 INVESTORS REPORT
 MONDAY 15 DECEMBER 2014**

<u>Rank</u>	<u>Investor</u>	<u>Current Balance</u>	<u>% Issued Capital</u>
Security: LKE - ORDINARY FULLY PAID SHARES			
1	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	18,553,500	19.79%
2	202 LTD	6,113,334	6.52%
3	CITICORP NOMINEES PTY LIMITED	5,221,333	5.57%
4	KEMKAY PTY LTD	5,122,560	5.46%
5	KHATTAR CAPITAL INTERNATIONAL PTE LTD	5,000,000	5.33%
6	BUSHFLY AIR CHARTER PTY LTD <JOHNSTON SUPER FUND A/C>	4,000,000	4.27%
7	LAWNBET PTY LIMITED <FMD SUPERANNUATION FUND A/C>	2,400,000	2.56%
8	INVIA CUSTODIAN PTY LIMITED <HARGREAVES S/FUND A/C>	2,346,705	2.50%
9	TRENLIN PTY LIMITED <GILCHRIST FAMILY A/C>	2,092,222	2.23%
10	202 LTD	2,008,516	2.14%
11	BENSONS OF BRISBANE PTY LTD <BENSONS JEWELLERY S/F A/C>	2,000,000	2.13%
11	ROBERT TAN KAH BOH	2,000,000	2.13%
11	CHNG SENG CHYE	2,000,000	2.13%
12	QUEENSLAND ENERGY PTY LTD <QEM SUPERANNUATION FUND>	1,768,508	1.89%
13	JAMES CLAVARINO	1,549,400	1.65%
14	MRS LILIANA TEOFILOVA	1,540,845	1.64%
15	CORPORATE PROPERTY SERVICES PTY LTD <K W SHARE A/C>	1,509,840	1.61%
16	CALAMA HOLDINGS PTY LTD <MAMBAT SUPER FUND A/C>	1,235,608	1.32%
17	FUB INVESTMENTS PTY LTD	1,141,900	1.22%
18	OCTIFIL PTY LTD	1,055,600	1.13%



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**INVESTOR RANGES
MONDAY 15 DECEMBER 2014**

Ranges Investors Securities % Issued Capital

Security Code : LKE ORDINARY FULLY PAID SHARES

Totals for Security Code LKE

1 to 1000	10	3,337	.00
1001 to 5000	75	236,789	.25
5001 to 10000	141	1,244,689	1.33
10001 to 100000	254	7,739,348	8.25
100001 and Over	65	84,539,871	90.16
Total	545	93,764,034	100.00

The number of security investors holding less than a marketable parcel of 125000 securities (\$.004 on 08/10/2014) is 484 and they hold 9673813 securities.

end of report

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**TOP 20 INVESTORS REPORT
 MONDAY 15 DECEMBER 2014**

<u>Rank</u>	<u>Investor</u>	<u>Current Balance</u>	<u>% Issued Capital</u>
19	MR JEFFREY HOWARD LATIMER + MRS JUDITH ANN LATIMER <LATIMER S/F A/C>	1,000,000	1.07%
19	JAN MUHAMMAD	1,000,000	1.07%
20	MR PAUL RAYMOND FROST + MS SUSAN LOUISE LECKY <THREE JEWELS FAM S/F PF A/C>	800,000	.85%

		Investors	
TOTAL IN THIS REPORT:	71,459,871	23	76.21%
TOTAL OTHER INVESTORS:	22,304,163	522	23.79%
GRAND TOTAL:	93,764,034	545	100.00%

end of report



REQUEST ID : 04589205
REPORT DATE : 15/12/2014
REPORT TIME : 11.10.21

LAKE RESOURCES NL

ISSUED CAPITAL
MONDAY 15 DECEMBER 2014 to MONDAY 15 DECEMBER 2014

PARAMETERS

Issuer Code : LKE
Report Name : ISSUED CAPITAL REPORT
Security Group :
Security Code : LKE
Beginning of Date Range : CURRENT
End of Date Range : CURRENT
Full or Summary : SUMMARY
Business / Effective Date : EFFECTIVE



LAKE RESOURCES NL

ISSUED CAPITAL MONDAY 15 DECEMBER 2014 to MONDAY 15 DECEMBER 2014

<u>Security Code</u>	<u>Description</u>	<u>Previous Issued Capital</u>	<u>Current Issued Capital</u>	<u>Variance</u>
LKE	ORDINARY FP	70,323,026	93,764,034	23,441,008

end of report