



Lake Resources N.L.
A.B.N. 49 079 471 980

29 October, 2014.

The Manager,
Company Announcements Office,
Australian Stock Exchange Limited,
4th Floor, 20 Bridge Street,
Sydney, NSW, 2000

Dear Sir/Madam,

DISPATCH OF OFFER DOCUMENTS - NON-RENOUNCEABLE RIGHTS ISSUE-AMENDED

\$0.01 per share, 1 right for every 3 shares held to raise \$234,000

Today, 29 October 2014, offer documents for the non-renounceable rights issue have been dispatched to all shareholders as at the record date (24 October 2014).

Yours sincerely,

LAKE RESOURCES N.L.

Peter Gilchrist, Secretary