

Lake Resources N.L.
A.B.N. 49 079 471 980

22 October, 2014.

The Manager,
Company Announcements Office,
Australian Stock Exchange Limited,
4th Floor, 20 Bridge Street,
Sydney, NSW, 2000

Dear Sir/Madam,

NOTICE OF AGM AND PROXY FORM

Attached are Notice of Annual General Meeting and Proxy Form for the annual general meeting to be held at the registered office of the company on Friday 28th November, 2014 at 3 p.m.

Peter Gilchrist, Secretary

LAKE RESOURCES N.L.
ABN 49 079 471 980

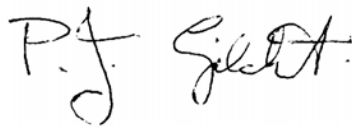
NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the ANNUAL GENERAL MEETING of Lake Resources N.L. will be held at the registered office of the company at 3-7 Maud Street, Newstead, Brisbane, Queensland, on Friday 28 November, 2014 at 3 p.m.

BUSINESS

1. To receive, consider and adopt the financial reports of the company for the year ended 30 June, 2014 and the reports by directors and auditors thereon.
2. To elect directors: Mr R Johnston retires by rotation in accordance with the provisions of the constitution and offers himself for re-election.
3. To receive, consider and adopt the remuneration report of the company for the year ended 30 June, 2014.
4. General: To transact any business which may be legally brought forward.

By Order of the Board



Peter Gilchrist,
Secretary,
22 October, 2014.

A member entitled to attend and vote is entitled to appoint a proxy to attend and vote in his/her stead. That person need not be a member of the company, but should be a natural person over the age of 18 years. Forms must be lodged at the registered office of the company not less than 48 hours before the time of the meeting.

Lake Resources NL

ABN 49 079 471 980

PROXY FORM

Registered Office: 3-7 Maud Street, Newstead, Brisbane, 4006

I/We

Of

.....

being a member/members of Lake Resources NL hereby appoint:

.....

of

.....

or in his/her absence,

of

.....

or in his/her absence, the Chairman of the Meeting as my/our general/special proxy to vote on my/our behalf at the Annual General Meeting of the company to be held on Friday 28 November, 2014, or at any adjournment of that meeting.

Signed this: day of 2014

Signature of Shareholder

Unless otherwise instructed the proxy will vote as he or she thinks fit, or abstain from voting. If the chairman is appointed proxy, he will vote all undirected proxies in favour of the resolutions. Should the member wish to direct the proxy how to vote, the following should be completed.

Agenda item No:	FOR	AGAINST	ABSTAIN
1. Adoption of Financial Report	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. Election and appointment of Director - Re-election of Mr R Johnston.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3. Adoption of Remuneration Report	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>