



Lake Resources N.L.
A.B.N. 49 079 471 980

20 October, 2014.

The Manager,
Company Announcements Office,
Australian Stock Exchange Limited,
4th Floor, 20 Bridge Street,
Sydney, NSW, 2000

Dear Sir/Madam,

NON-RENOUNCEABLE RIGHTS ISSUE-AMENDED

\$0.01 per share, 1 right for every 3 shares held to raise \$234,000

EVENT	DATE
Announce Appendix 3B	Monday, 20 October, 2014
Notice to security holders on Appendix 3B information	Tuesday, 21 October, 2014
Ex Date	Wednesday, 22 October, 2014
Record date	Friday, 24 October, 2014
Mailing Date	Wednesday, 29 October, 2014
Last day to extend offer	Wednesday, 3 December, 2014
Offer Closing Date	Monday, 8 December, 2014
Deferred settlement date	Tuesday 9 December, 2014
ASX notified of under subscriptions	Thursday 11, December, 2014
Allotment Date	Monday, 15 December, 2014
Despatch of post allotment confirmation statements	Tuesday, 16 December, 2014

Note: There will be no deferred settlement trading.

Yours sincerely,

LAKE RESOURCES N.L.

Peter Gilchrist, Secretary