



Lake Resources N.L.
A.B.N. 49 079 471 980

17 October, 2014.

The Manager,
Company Announcements Office,
Australian Stock Exchange Limited,
4th Floor, 20 Bridge Street,
Sydney, NSW, 2000

Dear Sir/Madam,

REVISED TIMETABLE NON-RENOUNCEABLE RIGHTS ISSUE

\$0.01 per share, 1 right for every 3 shares held to raise \$234,000

EVENT	DATE
ASX Announcement	Friday, 17 October, 2014
Ex Date	Monday, 20 October, 2014
Record date	Wednesday, 22 October, 2014
Initial Mailing Date	Wednesday, 29 October, 2014
Offer Opening Date	Friday, 7 November, 2014
Offer Closing Date	Monday, 8 December, 2014
ASX Notice on Under-subscriptions	Thursday, 11 December, 2014
Deferred Settlement Date	Friday, 12 December, 2014
Allotment Date	Monday, 15 December, 2014
Despatch of post allotment confirmation statements	Tuesday, 16 December, 2014

Note: There will be no deferred settlement trading.

Yours sincerely,

LAKE RESOURCES N.L.

Peter Gilchrist, Secretary