



**Lake Resources N.L.**  
A.B.N. 49 079 471 980

14 October, 2014.

The Manager,  
Company Announcements Office,  
Australian Stock Exchange Limited,  
4th Floor, 20 Bridge Street,  
Sydney, NSW, 2000

Dear Sir/Madam,

**NON-RENOUNCEABLE RIGHTS ISSUE**

\$0.01 per share, 1 right for every 3 shares held to raise \$234,000

<b>EVENT</b>	<b>DATE</b>
ASX Announcement	Tuesday, 14 October, 2014
Ex Date	Thursday, 23 October, 2014
Record date	Friday, 24 October, 2014
Initial Mailing Date	Wednesday, 29 October, 2014
Offer Opening Date	Friday, 7 November, 2014
Offer Closing Date	Monday, 8 December, 2014
ASX Notice on Under-subscriptions	Thursday, 11 December, 2014
Allotment Date	Monday, 15 December, 2014
Despatch of post allotment confirmation statements	Tuesday, 16 December, 2014

Note: There will be no deferred settlement trading.

Yours sincerely,

LAKE RESOURCES N.L.

Peter Gilchrist, Secretary